



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Dongfeng Motor Group Company Limited (Stock code: 489)

Date Submitted 06/05/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                        |  |   |
|-------------------------------------|------------------------|--|---|
| (1) Stock code :                    | <u>N/A</u>             | Description :                          | <u>N/A</u>  |
|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>             |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |
| (2) Stock code :                    | <u>N/A</u>             | Description :                          | <u>N/A</u>  |
|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>             |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares                      |  | No of preference shares | No. of other classes of shares |
|---------------------------------------|---|--|-------------------------|--------------------------------|
|                                       | (1)   | (2)  |                         |                                |
| Balance at close of preceding month   | H Shares<br>(RMB1.00 each)<br>2,855,732,000 | Domestic Shares<br>(RMB1.00 each)<br>5,760,388,000 | N/A                     | N/A                            |
| Increase/ (decrease) during the month | NIL   | NIL  | N/A                     | N/A                            |
| Balance at close of the month         | 2,855,732,000                               | 5,760,388,000                                      | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A   |                           |           |                            |        |  |   |
| ( / / ) shares   | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. N/A   |                           |           |                            |        |  |   |
| ( / / ) shares   | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. N/A   |                           |           |                            |        |  |   |
| ( / / ) shares   | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 2. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | N/A  |   |
|  |                                |                                    | (Preference shares)        |                              | N/A  |   |
|  |                                |                                    | (Other class)              |                              | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |            |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|---------------------------|---|--|---|
| 1.            | Rights issue | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | <u>N/A</u><br><u>N/A</u>  |
| 2.            | Open offer   | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | <u>N/A</u><br><u>N/A</u>  |
| 3.            | Placing      | At price : | State currency <u>N/A</u> | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | <u>N/A</u><br><u>N/A</u>  |
| 4.            | Bonus issue  |            |                           | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | <u>N/A</u><br><u>N/A</u>  |

## For Main Board and GEM listed issuers

|               |                      |                           |            | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|---------------------------|------------|--|---|------------|
| Type of Issue |                      |                           |            |  |   |            |
| 5.            | Scrip dividend       | At price : State currency | <u>N/A</u> | Class of shares issuable<br><i>(Note 1)</i> <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                           |            | Class of shares repurchased <i>(Note 1)</i> <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )        | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                           |            | Class of shares redeemed <i>(Note 1)</i> <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency | <u>N/A</u> | Class of shares issuable<br><i>(Note 1)</i> <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |

For Main Board and GEM listed issuers

|                            |   |   |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|---|----------------------------|--|---|
| Type of Issue              |   |   |                            |  |   |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |   |                            | N/A  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) |   |                            | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         |   |                            | ( / / )  |   |
|                            |   |   |                            | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency               | Class of shares issuable (Note 1)       |                            |  | N/A   |
|                            |   | Issue and allotment date : (dd/mm/yyyy) |                            |  | ( / / )   |
|                            |   | EGM approval date: (dd/mm/yyyy)         |                            |  | ( / / )   |
|                            |   |   |                            |  | <u>N/A</u>  |
|                            |   |   | Total E. (Ordinary shares) | <u>N/A</u>   |   |
|                            |   |   | (Preference shares)        | <u>N/A</u>   |   |
|                            |   |   | (Other class)              | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

